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<u>I. Profession</u>	<u>Accrediting Agency or Jurisdiction</u>	<u>Date of Admission</u>
Attorney	Supreme Court of the State of New York Appellate Division – 1st Dept.	1985

<u>II. Professional Organization</u>	<u>Date of Admission</u>	<u>Active/Inactive</u>
New York State Bar Association	1984	Active
Association of the Bar of the City of New York	on and off since 1984	Inactive
American Bankruptcy Institute	2005	Active

III. General professional experience:

See answer to item 6 below.

IV. General pertinent experience:

I am on the panel of mediators for the United States Bankruptcy Court – District of Delaware and have successfully mediated adversary proceedings assigned to me by that Court.

V. Mediation training:

“Advanced Negotiations and Mediator Skills” – a three full-day program offered by Abrams Mediation and sponsored by the United States Bankruptcy Court for the Southern District of New York (March 7-9, 2005).

VI. Pertinent bankruptcy training:

I am a counsel in the Business and Financial Restructuring Department at Weil, Gotshal & Manges. I have over twenty years litigation experience in state and federal courts – including trial and appellate work. Over the last approximately twelve years, most of my litigation has been bankruptcy-related. I have extensive familiarity with preference law, having prosecuted and defended, and supervised the prosecution and defense of, well over 2,000 preference actions. I am extremely knowledgeable of both the law and the process with respect to preference actions and have made numerous presentations to other lawyers on these

subjects. I am likewise familiar with the mediation process, having participated in, and conducted, numerous mediations.

VII. General pertinent business or legal experience: